

SPANISH BIOINDUSTRY ASSOCIATION

STUART MEDINA

July 15, 2026





01.

ABOUT ASEBIO

VOICE AND REFERENCE FOR THE SPANISH BIOTECHNOLOGY SECTOR

Since the Spanish Bioindustry Association (**AseBio**) was established in 1999, we have been the **voice of the Spanish biotechnology sector**, raising awareness of its contributions to science, the economy and society, while proposing initiatives to maximise its impact for the benefit of the people.

Over these **25 years**, we have facilitated **collaboration** among our members, and between our members and other national and international organisations and administrations, to fuel **growth in the biotech sector** and consolidate its companies and organisations.

Our relationships, our knowledge and our ongoing efforts to provide our members and political and economic decision-makers with **strategic information** have made us the leading organisation in the Spanish and European biotechnology sector, promoting our political, economic and social **influence**.

We **raise awareness** of biotechnology; its potential, its stakeholders and its needs.

Add your organisation's voice to ours and grow with us.

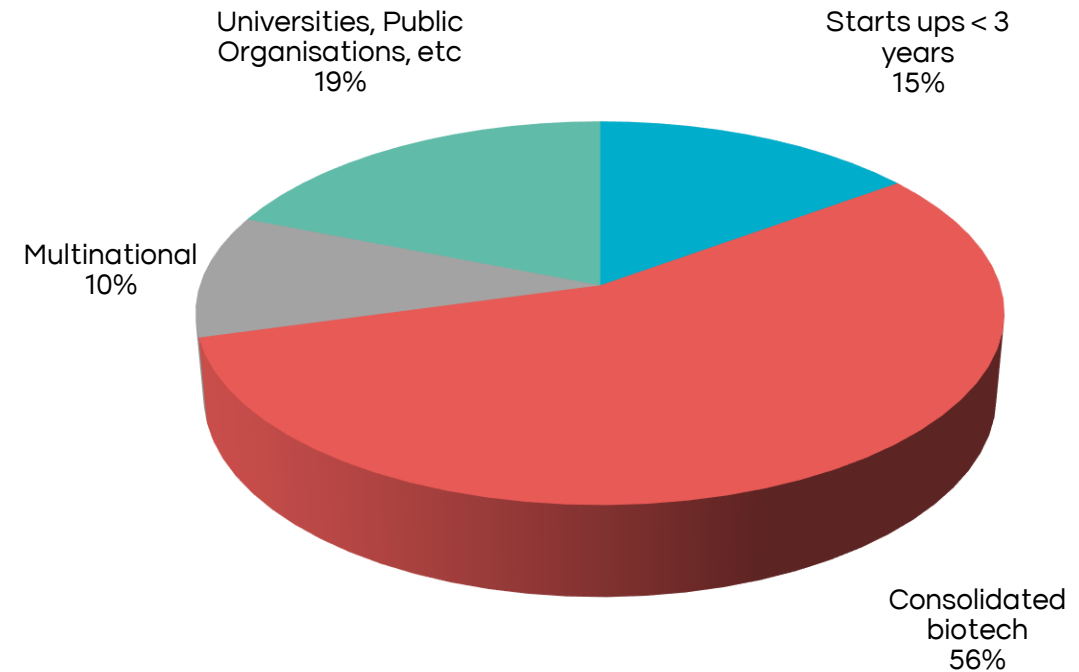
A DIVERSE, PLURALISTIC AND INCLUSIVE ASSOCIATION

With **more than 350 members**, AseBio comprises both **biotechnology companies** in our country and **organisations from the social and science arenas** (research centres, universities, hospitals, foundations, etc.). We bring together **public and private stakeholders in the sector** and encourage collaboration.

Our members are from all dimensions and subsectors of the biotechnology value chain, from laboratory to market.

85% of member companies (biotech, pharmaceutical, food, R&D services, consultancies, etc.) are **SMEs** and we have **special conditions** for start-ups, which are key stakeholders in biotechnology innovation.

Members by type of entities





02.

SPANISH ECOSYSTEM

A rich ecosystem of biotech companies

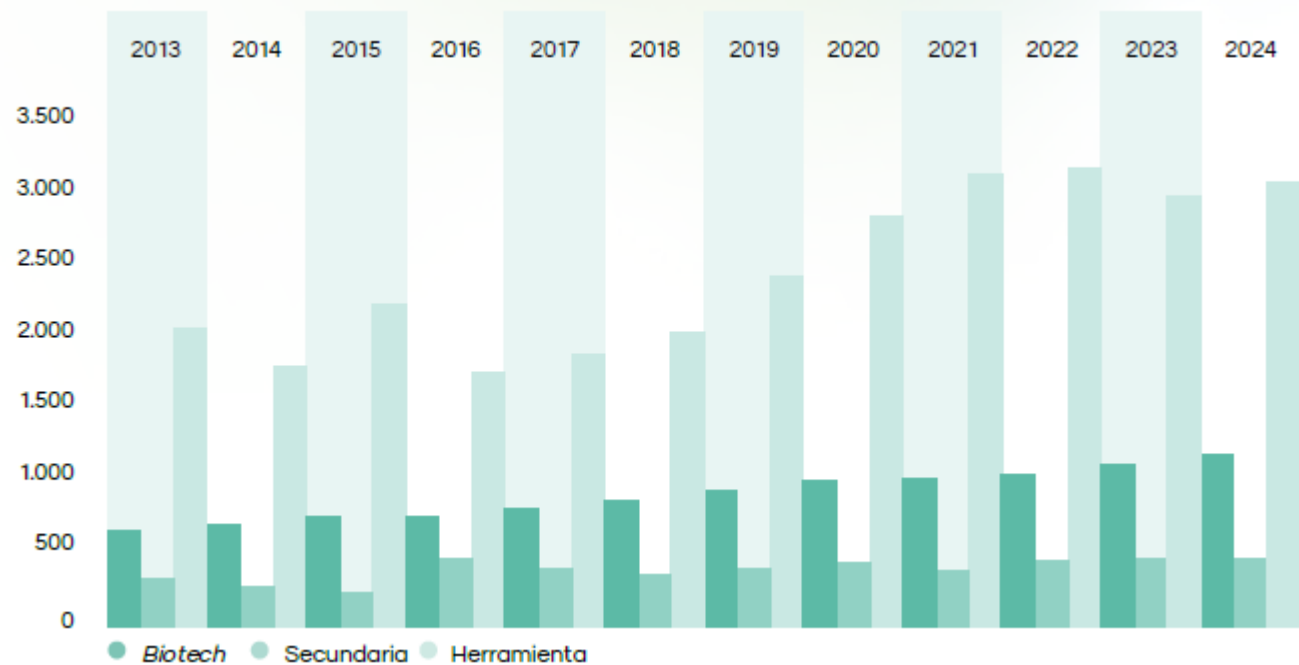


4,465 COMPANIES CARRIED OUT BIOTECH ACTIVITIES

1,119 BIOTECH FIRMS

339 SECONDARY BIOTECH FIRMS

3,006 USE BIOTECH TOOLS



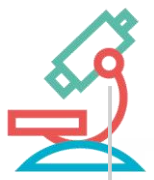
A LEADER IN BIOTECH R&D

NINTH ON THE GLOBAL RANKING BY NUMBER OF PAPERS
IN BIOTECHNOLOGY

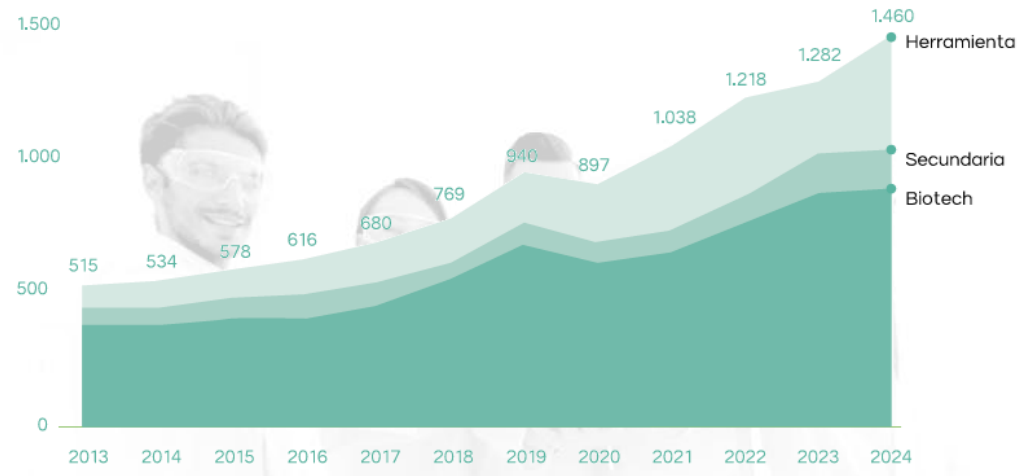


Spanish biotechnology makes up 2.5% of global production in this area and is cited 16 % more than the global average

País	Número de documentos	Número de documentos en biotecnología	Producción científica en biotecnología sobre la producción científica total (%)	Impacto normalizado en biotecnología	Producción científica en biotecnología en revistas de alto impacto (Q1) (%)	Producción científica en biotecnología de excelencia (%)	Producción científica en biotecnología en colaboración internacional (%)
China	8.259.463	129.878	1,57%	1,31	53,60%	23,40%	21,51%
Estados Unidos	6.740.341	67.374	1,00%	1,54	65,80%	23,10%	46,50%
India	2.142.417	40.360	1,88%	0,81	20,90%	13,90%	19,10%
Corea del Sur	988.093	22.406	2,27%	1,05	42,30%	16,70%	27,60%
Alemania	1.908.323	22.312	1,17%	1,4	62,20%	19,60%	54,70%
Reino Unido	2.075.378	18.415	0,89%	1,55	65%	23,90%	69,50%
Japón	1.413.592	17.917	1,27%	0,9	39,50%	9,70%	33,90%
Italia	1.329.831	12.837	0,97%	1,33	53%	20,50%	50,50%
España	1.087.444	12.009	1,10%	1,37	63%	21,30%	57,10%
Irán	687.510	11.795	1,72%	0,95	24,90%	17,50%	26,70%



2023 INVESTMENT IN R&D € 1.5 BILLION



2024 SPANISH PATENT ACTIVITY

Patentes publicadas	OEPM	EPO	USPTO	JPTO	PCT	TOTAL
Solicitadas	75	263	27	6	215	586
Concedidas	46	86	13	5	No aplica	150
TOTAL	121	349	40	11	215	736

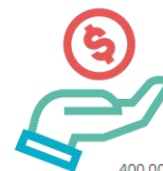


SPANISH BIOTECH IN FIGURES

€ 400 MILLION OF PRIVATE INVESTMENT IN 2025



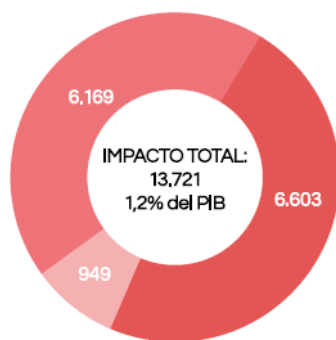
€ 6.6 BILLION GVA/ 158,366 employees



La aportación de las *biotech* al PIB asciende al 1,2%.

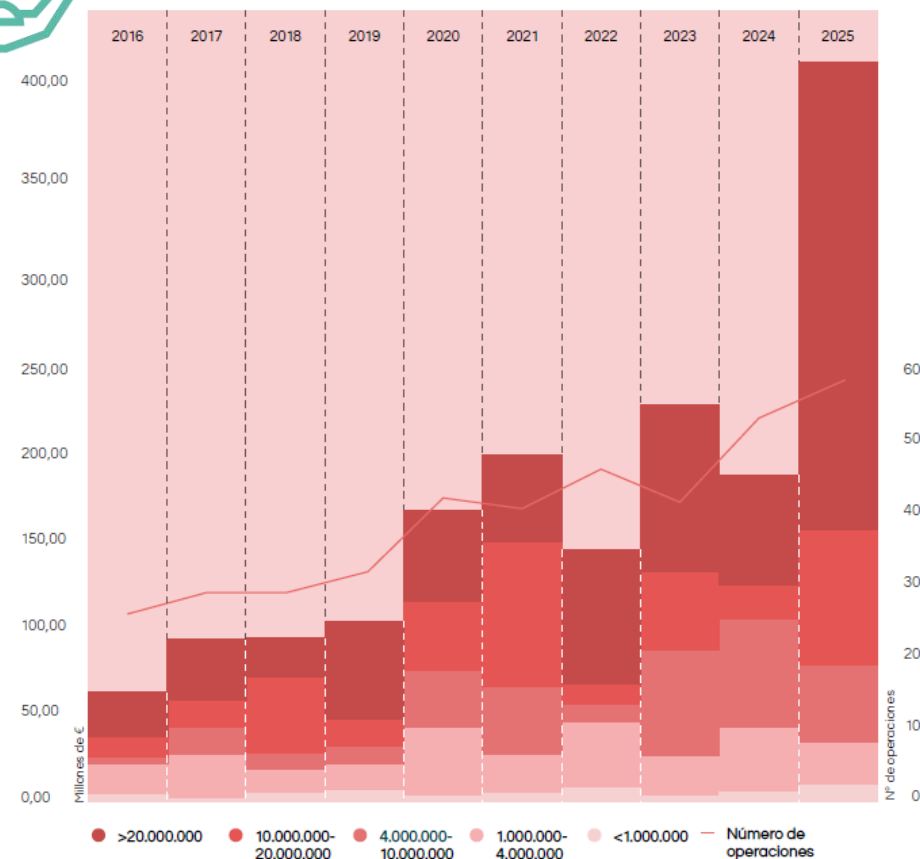
La contribución de las empresas *biotech* a la generación de renta en nuestro país ha continuado aumentando durante el año 2024 y supera ya el 1,2% del PIB total con 13.721 millones de euros.

Como muestra el gráfico 8.1 la distribución entre los efectos directos e indirectos se distribuye de manera proporcionada.



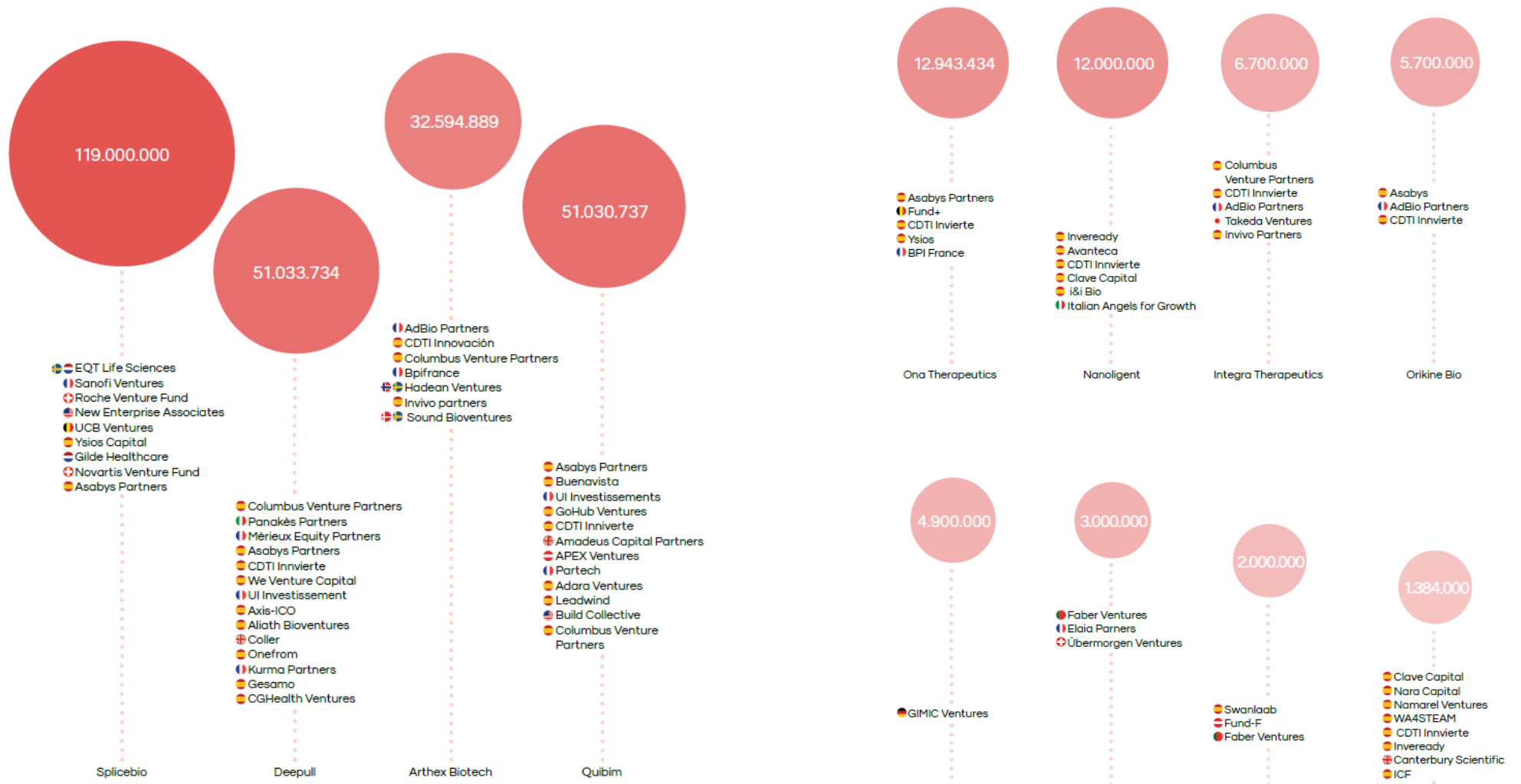
- Efectos directos
- Efectos indirectos
- Efectos inducidos

Gráfico 8.1. Impacto en el PIB de las empresas *biotech* (millones de euros de PIB en 2024) Fuente: Elaboración propia a partir de la muestra de empresas recopilada por AseBio.



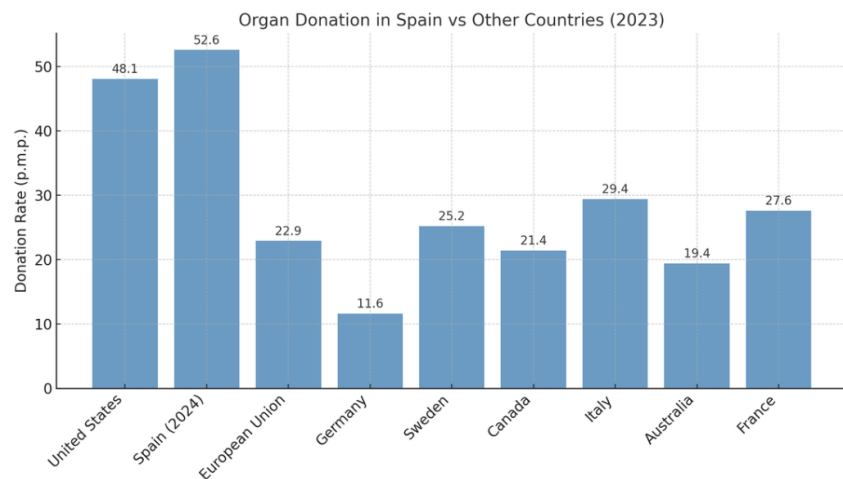
Operations with international investors reached 300 million.

Offerings with international participation exceeded € 300 M in 2025



Some competitive advantages of the Spanish ecosystem

World leader in solid organ transplantation for more than 3 decades. In 2025, Spain achieved a new milestone in organ donation and transplantation, with a total of 6,300 transplants performed



European leader in clinical trials. In 2023 Spain overtook Germany in clinical trial initiations with more than 485 studies

Top countries holding the highest number of commercial trials (2018-2023, Phase 1-4)

Country	2018	2023	CAGR
US	1850	1719	-2%
China	727	1412	14%
Japan	472	546	3%
Spain	491	485	0%
South Korea	491	444	-2%
Australia	436	444	0%
UK	566	437	-5%
Canada	473	429	-2%
Germany	618	417	-8%



AseBio members with a presence in Brazil

Ackerman International

Arosa I+D

Atrys Health

Grifols

Hipra

País	Nº de filiales
EE.UU.	25
Portugal	17
Reino Unido	12
Alemania	11
Francia	10
Italia	9
Bélgica	8
México	7
Chile	6
Colombia	6
Dinamarca	6
Perú	6
República Checa	6
Brasil	5



03.

INTERNATIONAL EVENTS

BIOSPAIN
Trade show and partnering
September 29th – October 1st 2026
Bilbao, Spain

September, 29
October 1, 2026

Save
the date

Bilbao
Exhibition Center,
Bilbao, Spain

Several events in one:

- Partnering
- Trade fair
- Programme of round tables
- Networking events
- Job fair

Attedees	800	1.200	1.540	900	1.800	2.200	3.158
Firms	700	365	880	620		1.000	2.022
1-1 meetings	+1.000	244	3.000	3.200	2.800	5.000	19.329



2,400

DELEGATES

300

EXHIBITORS

182

PAVILIONS
Or
BOOTHs

4,500

ONE-2-ONE
MEETINGS

1,065

COMPANIES

35

COUNTRIES

140

INVESTORS

76

INVESTOR
FIRMS

55

SESSIONS

Biolatam

An online event for partnering with the IberoAmerican Biotech ecosystem.

x3 Biolatam®

Agende já o próximo
Biolatam® Digital.

O evento que reúne
empresas espanholas, portuguesas
e latino-americanas.

De 11 a 14 de novembro de 2025



06.

CONTACTS

Contact



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Director of Business
Development &
International Affairs

A photograph of a forest with tall, thin trees and dense green undergrowth. A large, solid red circle is overlaid on the right side of the image, containing the text 'Thank you'.

Thank you

