Spain for Aerospace Industry
Why Spain for Aerospace?

- Spain’s aerospace and defence industry is highly developed.
- Spain ranks 5th in sales (€13 billion in turnover in 2019) and people employed (more than 57,600).
- It is a fast-growing industry that invests heavily in R&D (9% of its total turnover).
Design & manufacturing

Spain is one of the few countries that can manage all of an aircraft’s design and manufacturing processes (development, assembly, certification, support and maintenance), due to a major OEM (Airbus); top Tier-1 companies such as Aernnova, Aciturri, Héroux-Devtek and ITP; and an extensive supply chain.

International

Spain participates in many international programmes. For example, around 10% of Airbus programmes are developed here.

Leading companies

Businesses in Spain are amongst the leading companies worldwide in several key areas of the industry: aerospace structure composites, air traffic management (ATM), military transport aircraft and, in the space industry, companies in Spain have proprietary technology in all areas of activity.

Growth in activity

The number of flights in Spain is growing at a high rate: 10.15% in 2019 compared to 2018, making the country very attractive to the aeronautical services sub-sector (airport facilities and services, MRO, etc.).

Sector cluster

The Spanish aerospace industry boasts major clusters, including many major infrastructures, research centres, science parks and highly qualified and experienced human resources. In total Spain is home to 696 production centres.

Aids and incentives

As a strategic industry it enjoys a great deal of government aid and incentives.
OUR SERVICES

- Advice on business start-ups
- Locations search
- Focal point between central and regional authorities
- Tailored industry know-how
- Identifying business opportunities
- Organising agendas
- Immigration advice
- Identifying strategic partners and technology partners
- Institutional support
- Funding and incentives search
- Connectivity with investors
- After-care service

OUR INTERNATIONAL NETWORK

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