



Spain for **Life Sciences**

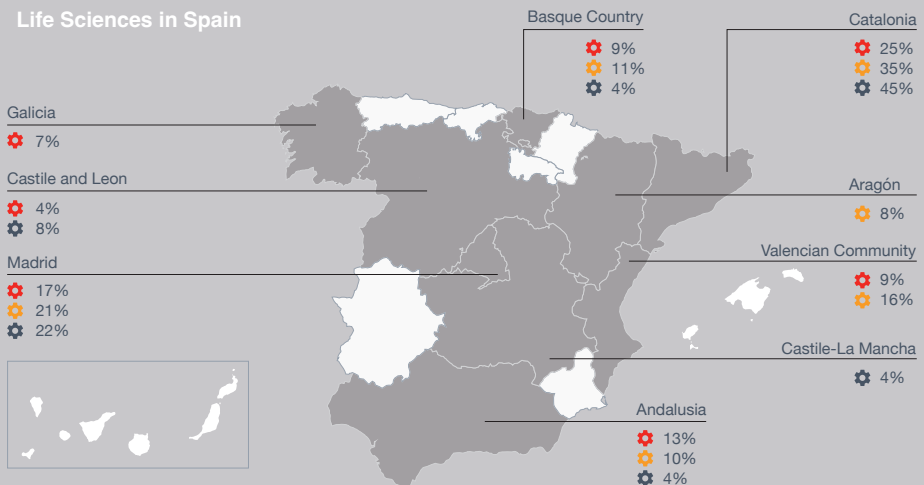
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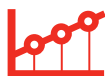
Why Spain for *Life Sciences?*

- ✓ Solid Basic Science.
- ✓ Integrated Healthcare System.
- ✓ Dynamic ecosystem and consolidated industry.
- ✓ Excellent infrastructure for innovation.
- ✓ Government support.
- ✓ Highly qualified workforce.

Life Sciences in Spain



- Distribution of biotech companies
- Healthcare technology manufacturing plants
- Distribution of pharmaceutical manufacturing plants



Facts & Figures



An integrated and high-quality healthcare system

Spanish Healthcare System **ranks 8th in the world and 4th in Europe.**

800 hospitals (40% public and 60% private) including a high level of collaboration between healthcare centres and research projects.

Public and universal service

complemented by a relevant private sector.

More than 60% of private hospitals counts with outsourcing agreements with the government.



Outstanding participation in the international scientific arena

10th scientific power in the world and 3rd by scientific production in the EU15.

9th power in world scientific production in biotechnology with 2.5% of the world's biotechnology output.



Pharmaceutical industry is leader in R&D investment in Spain

The sector accounts for **20% of all private R&D spending in Spain.**

Pharmaceutical companies set aside more than €1,400 million for R&D, more than **60% of it for clinical trials.**

25% of all R&D employment in Spanish industry.



Favourable legal framework for R&D activities

Company tax rate deductions of up to **42% for R&D investment** and up to 12% for innovation.

40% deduction in social security contributions of R&D workers.



Top country in Europe in clinical testing

Spain collaborates in nearly 20% of international clinical trials. **One out of every three clinical trials performed in Europe is carried out in Spain.**

1,000 new clinical trials underway each year in Spanish hospitals.

Clinical trials represent **60% of pharma investment in Spain.**

First EU country to adopt the European Clinical Trials regulation.



A good standing in the EU pharma industry

Spanish sector ranks 4th in sales, 4th in job creation and 6th in pharma production.

9th largest pharmaceutical market in the world.

425 pharma companies established in Spain, 60% of them are foreign.

174 manufacturing plants: high impact in Spanish economy with more than €1 billion invested per year.

Pharmaceuticals are Spain's **5th most exported product.**



Growing number of biotech companies

4,500 companies involved in biotech activities and near to **1,000 strictly biotech.**

163,000 employees, 14% R&D activities exclusively dedicated.

In 2023 **international private investors invested €150 million in Spanish biotech companies.**

High number of strategic partnerships, **41% with international partners.**



Healthcare technology market, a key player in exports

1,000 companies, 500 manufacturers, invoice annually more than €10.6 billion and employ 32,000 people.

The value of **exports surpassed €4.6 billion.**

85% of the manufacturing companies export their equipment, products or services.

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