



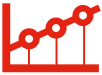
Spain for **Agri-food Industry**

INVESTIN
SPAIN



Why Spain for *Agri-food Industry?*

- ✓ Fourth largest agri-food power in Europe and tenth in the World.
- ✓ European leader in agricultural land devoted to organic farming.
- ✓ Access to an abundance of top-quality raw material. Among European Union countries, Spain is second largest in cultivable farmland and its agricultural production is extensive and diverse.
- ✓ Fourth largest exporter in the EU and seventh in the World.
- ✓ The industry is facing environmental, social and economic challenges key to maintain its current international competitiveness, which turn into business opportunities for investors.
- ✓ Spanish agrifood is under a digital transformation along the entire value chain, supported by government and regional agencies and at European level.



Facts & Figures



A powerful industry in the Spanish economy

Production in the Spanish food industry continues to be dynamic, with sales of more than **€140 billion** and it accounts for 3% of total Spanish GDP.



Solid business structure

There are over **30,000 agri-food companies** operating in Spain, from entrepreneurs to multinationals. 96% of the companies in the sector are SMEs.



International competitiveness

Spain is the fourth largest exporting economy for agri-food products in the European Union. Spain enjoys a **positive trade balance** of more than €13 billion and has currently more than 18,000 exporting companies.



Innovation and Technology capabilities

Spain is making a great effort to expand its **innovation ecosystem** made up of more than 20 leading technology centers, 50 specialised universities together with business associations, science parks, incubators and accelerators and start-ups.



Connectivity

Unbeatable **infrastructures network and logistics** among the most competitive in the World. Over 17,000 km of highways, 50 airports and 46 ports.



Jobs

A sector that employs **more than 500,000 people**. An industry with availability of qualified labor and competitive labor costs.

OUR SERVICES



Advice on business **start-ups**



Locations search



Focal point between central and regional authorities



Tailored industry **know-how**



Identifying **business opportunities**



Organising **agendas**



Immigration advice



Identifying **strategic partners and technology partners**



Institutional support



Funding and incentives **search**



Connectivity with **investors**



Aftercare services

OUR INTERNATIONAL NETWORK



Head office:
Paseo de la Castellana 278
28046 Madrid (Spain)
investinspain@icex.es
www.investinspain.org



NIPO 114230367



ICEX

**INVESTIN
SPAIN**