

# Spain for Transport and Logistics



INVESTIN  
SPAIN



## Why Spain for *Transport and Logistics?*

*Spain stands out in Europe, as it does in the World, for its extensive network of air, land, rail and maritime infrastructure and the high quality service it provides.*

- ✓ The Transport sector accounts for 4.58% of Spain's GDP (2023).
- ✓ Industry revenue amounted to €169 billion in 2024.
- ✓ The industry creates almost a million jobs.
- ✓ There is a heavy business concentration and in excess of 218,000 firms linked to the industry.
- ✓ Around 2.12 billion tons of goods transported in 2024, 74% being for the national market and 26% for the international one.



## Facts & Figures



### A geostrategic location

Spain is a **prime location** in Southern Europe for the transit of goods, acting as a redistribution centre for EU foreign trade with the rest of the world.



### Extensive transport infrastructure network

Spain has some of the best infrastructure in the world:

One of Europe's leading **high-speed rail systems**, with over 3,993 km in operation.

**46 ports** located on its more than **8,000 km of coastline**, of which:

- Bahía de Algeciras, Valencia and Barcelona are among the **top 10 in Europe for container traffic and port liner shipping connectivity** (LSCI, UNCTAD).
- Barcelona is Europe's **number one port for cruises** and the world's number seven.

Europe's largest and most extensive express road network with over 17,600 km.



### Global competitiveness

Spain is ranked **15<sup>th</sup> in the World** in Distribution infrastructure according to the latest IMD World Competitiveness Yearbook published by IMD (2025).



### TEN-T Framework

Two of the nine **European multi-modal corridors** (the Atlantic and the Mediterranean) in the Trans-European Transport Network (TEN-T) run through Spain.



### Major market for production and consumption

Spanish foreign trade, the main **engine of transport and logistics, represents over 65%** of the country's GDP. In 2024, goods exports amounted to €384 billion and imports €423 billion, mainly driven by the automotive, pharmaceutical, and chemical industries.

Average annual **growth of around 13% in 2024** was recorded in internet and e-commerce sales in Spain. By number of transactions, 35.8% of sales were destined for Spain and 64.1% for abroad.



### Large number of logistics platforms

Spain has more than **1.2 million square metres** dedicated to logistics activities, mainly linked to maritime transport (48%) and road transport (41%).

## OUR SERVICES



Advice on business **start-ups**



**Locations** search



**Focal point** between central and regional authorities



Tailored industry **know-how**



Identifying **business opportunities**



Organising **agendas**



**Immigration** advice



Identifying **strategic partners and technology partners**



**Institutional** support



**Funding** and incentives **search**



Connectivity with **investors**



**Aftercare** services

## OUR INTERNATIONAL NETWORK



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