Spain for Transport and Logistics
Why Spain for Transport and Logistics?

Spain stands out in Europe, as it does in the World, for its extensive network of air, land, rail and maritime infrastructure and the high quality service it provides.

- The industry accounts for 6.9% of Spain’s GDP. A figure that rises to 10%, if you add the logistics activities carried out by industrial, commercial, and service companies.
- Industry revenue amounted to €101 billion in 2021.
- The industry creates almost a million jobs.
- There is a heavy business concentration and in excess of 218,000 firms linked to the industry.
- Around 2 billion tons of goods transported in 2021, 74% being for the national market and 26% for the international one.
Facts & Figures

A geostrategic location
Spain is a prime location in Southern Europe for the transit of goods, acting as a redistribution centre for EU foreign trade with the rest of the world.

Extensive transport infrastructure network
Spain has some of the best infrastructure in the world:
One of Europe’s leading high-speed rail systems, with over 3,967 km in operation.

46 ports located on its more than 8,000 km of coastline, of which:
· Bahía de Algeciras, Valencia and Barcelona are among the top 10 in Europe for container traffic and port liner shipping connectivity (LSCI, UNCTAD).
· Barcelona is Europe’s number one port for cruises and the world’s number seven.

Europe’s largest and most extensive express road network with over 17,550 km.

Global competitiveness

TEN-T Framework
Two of the nine European multi-modal corridors (the Atlantic and the Mediterranean) in the Trans-European Transport Network (TEN-T) run through Spain.

Major market for production and consumption
Spanish foreign trade, the main engine of transport and logistics, represents over 65% of the country’s GDP. In 2021, goods exports amounted to €291 billion and imports €322.4 billion, mainly driven by the automotive, pharmaceutical, and chemical industries.

Average annual growth of around 24% was recorded in internet and e-commerce sales in Spain. Half of those sales are to other countries.

Large number of logistics platforms
Spain has more than 279 logistics parks, covering around 83.7 million sq.m., mainly linked to maritime (48%) and road transport (41%).
OUR SERVICES

- Advice on business start-ups
- Locations search
- Focal point between central and regional authorities
- Tailored industry know-how
- Identifying business opportunities
- Organising agendas
- Immigration advice
- Identifying strategic partners and technology partners
- Institutional support
- Funding and incentives search
- Connectivity with investors
- Aftercare services

OUR INTERNATIONAL NETWORK

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