

Spain for **Transport and Logistics**



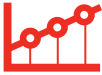
INVEST IN
SPAIN



Why Spain for *Transport and Logistics?*

Spain stands out in Europe, as it does in the World, for its extensive network of air, land, rail and maritime infrastructure and the high quality service it provides.

- ✓ The Transport sector accounts for 4.4% of Spain's GDP (2022).
- ✓ Industry revenue amounted to €149 billion in 2022.
- ✓ The industry creates almost a million jobs.
- ✓ There is a heavy business concentration and in excess of 218,000 firms linked to the industry.
- ✓ Around 2.15 billion tons of goods transported in 2022, 73% being for the national market and 27% for the international one.



Facts & Figures



A geostrategic location

Spain is a **prime location** in Southern Europe for the transit of goods, acting as a redistribution centre for EU foreign trade with the rest of the world.



Extensive transport infrastructure network

Spain has some of the best infrastructure in the world:

One of Europe's leading **high-speed rail systems**, with over 3,900 km in operation.

46 ports located on its more than **8,000 km of coastline**, of which:

- Bahía de Algeciras, Valencia and Barcelona are among the **top 10 in Europe for container traffic and port liner shipping connectivity** (LSCI, UNCTAD).
- Barcelona is Europe's **number one port for cruises** and the world's number seven.

Europe's largest and most extensive express road network with over 17,550 km.



Global competitiveness

Spain is ranked **13th** (among 160 countries) **in the world** in the latest Logistics Performance Index published by the World Bank (2023).



TEN-T Framework

Two of the nine **European multi-modal corridors** (the Atlantic and the Mediterranean) in the Trans- European Transport Network (TEN-T) run through Spain.



Major market for production and consumption

Spanish foreign trade, the main **engine of transport and logistics**, represents over **65%** of the country's GDP. In 2023, goods exports amounted to €354 billion and imports €391.8 billion, mainly driven by the automotive, pharmaceutical, and chemical industries.

Average annual **growth of around 15% in 2023** was recorded in internet and e-commerce sales in Spain. Half of those sales are to other countries.



Large number of logistics platforms

Spain has more than **279 logistics parks**, covering around 82.9 million sq.m. (2022), mainly linked to maritime (48%) and road transport (41%).

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